

LAW OFFICE OF  
**Richard L. Newman, Esq.** *Compassionate About Your Concerns  
and Passionate About Your Needs*

Richard L. Newman presents "Know Your Options: Medicaid and Asset Protection"  
and  
Eric W. Hopkins presents "Estate Planning Checklist and Associated Tax Issues"

*Having a good estate plan does not mean that you have a good asset protection plan and vice versa. What is a good asset protection plan? What is a good estate plan? Come to this essential and absolutely FREE presentation and find out.*

Attend this seminar, from an Asset Protection - Medicaid Perspective, if you:

- \* are worried about the costs of long-term care using up all of their hard-earned assets;
- \* are worried about how to afford nursing home care, which costs between \$10,000 and \$14,000 per month;
- \* think giving a house to children is a good way to protect assets;
- \* had a "living trust" prepared in the last 25 years;
- \* think that Medicare will pay for long-term, skilled nursing care;
- \* are caring for adult children with special needs;
- \* own real estate in addition to their primary residence;
- \* are considering changing individual accounts to joint account with a child;
- \* have a spouse or loved on who may need skilled care in the next five years; and
- \* are currently caregiving for a loved one.

Attend this seminar, from an Estate Planning Checklist Perspective, if you:

- \* think that you are protected from PA Inheritance taxes;
- \* had estate planning documents drafted more than five years ago;
- \* would like to know about and participate in Federal Gift Tax exemptions;
- \* had estate planning documents drafted prior to a separation or divorce;
- \* are interested in how gifting will affect your Final Inheritance Tax Returns;
- \* feel that having a Last Will and Testament is enough in terms of estate planning;
- \* have questions or concerns about your Agent's powers during your lifetime should you become incapacitated;
- \* have questions about how life insurance policies factor into your estate; and
- \* PERHAPS MOST IMPORTANTLY, think that doing your own estate planning documents found on the internet, without the assistance of an estate planning attorney, is a good idea.

**NASW-PA Chapter is a co-sponsor of this workshop. 1 CE will be awarded for completion of this course. NASW has been designated as a pre-approved provider of professional continuing education for social workers (Section 47.36), Marriage and Family Therapists (Section 48.36) and Professional Counselors (Section 49.36) by the PA State Board of Social Workers, Marriage & Family Therapists and Professional Counselors.**

WHERE: Central Bucks Senior Center  
700 N Shady Retreat Road,  
Doylestown, PA 18901

WHEN: Tuesday, October 15, 2019  
6:00 - 7:30 p.m.

RESERVE A SEAT for this FREE program. Space is limited! Call 267-288-5765 or email: karen@newmanelderlaw.com

**Richard L. Newman**

is the founder of Newman Elder Law. He is licensed in the Commonwealth of Pennsylvania with specialties in senior law and planning for those with special needs. His practice serves clients in Bucks and Montgomery Counties, Philadelphia and the surrounding suburbs. Mr. Newman has more than 30 years of legal experience and is currently a member of the National Academy of Elder Law Attorneys and the Pennsylvania Bar Association, Elder Law Section, Bucks County Bar Association, Academy of Special Needs Planners, and the Bucks County Area on Aging Advisory Council; he is also an active member of business and civic organizations including Central Bucks Chamber of Commerce, Doylestown Rotary Club (president from 2012-2013), and Business Networking International. A graduate of Temple University School of Law (1986), Mr. Newman was a Phi Beta Kappa graduate of Temple University in 1983.



**Eric W. Hopkins**

concentrates on Estate Planning, Estate Administration, Elder Law, and Business Law. He is a graduate of Western New England University School of Law and Allegheny College. Eric is a Past President of the Bucks County Estate Planning Council and a Past President & Director of the Central Bucks Chamber of Commerce. He is a Founder and Past President of the Bucks County Children's Museum, a Director of the Dementia Society of America, Chief of the Lenape Tribe of the Adventure Guides, and Assistant Coach of the Buckingham United Soccer Club.

